



To:

**The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.**

Current report

**according to the provisions of Regulation no. 5/2018 on issuers and market operations and
of Law no. 24/2017 on issuers of financial instruments and market operations**

Reporting date: 12.03.2024

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, Bacău County

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI Code (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304.907.851 Lei

**The market on which the securities are traded: Bucharest Stock Exchange, Main, Standard,
symbol CRC**

Event to be reported:

Completion and closure of the share buyback program approved by the AGEA CHIMCOMPLEX S.A. Decision. of 21.06.2023, published in the Monitorul Oficial of Romania, Part IV, no. 3499/7.08.2023

CHIMCOMPLEX S.A. Borzești informs investors about the completion and closure of the share buyback program, which was carried out in accordance with the A.G.E.A. Decision. of 21.06.2023, which approved the buyback from the market of a maximum number of 1,000,000 own shares, for a maximum period of 18 months from the date of publication of the decision in the Monitorul Oficial of Romania, at a purchase price between the price of market from BVB at the time of purchase and a maximum price of 24 lei/share, in compliance with the applicable legal provisions and restrictions, as well as with the Decision of the Board of Directors of the Company no. 8/29.08.2023, which approved Stage I, which took place between 30.08.2023 and 31.12.2023 and covered 400,000 shares.

The redemption program was carried out in compliance with the derogatory conditions provided in the market abuse legislation, which allow transactions to be carried out during the closed periods of



the issuer, according to art. 5 para. (1) from EU Regulation no. 596/2014 and art. 4 paragraph (2) lit. a) from the EU Delegated Regulation no. 1052/2016.

The redemption program took place through the financial services company ESTINVEST S.A.

The redemption program had the following results:

	Through transactions in the main market in the period 01.09.2023 – 06.12.2023	In the OPC carried out in the period 08.02.2024 – 06.03.2024
Number of shares redeemed	17.143	900.000
The total price paid for the redeemed shares	18,7542	23,80
Average Redemption Price (excluding brokerage commissions and other costs acquisition)	21.741.502,55 lei	

The purpose of the buyback program was to distribute the shares as motivational packages (stock option plan) to administrators, managers and employees.

**Chairman of the BoD,
Vuza Stefan**