



Chimcomplex admitted at the capital increase only the bidders who could pay share issue premiums of at least EUR 1 million

Chimcomplex Board of Directors admitted at the capital increase only the bidders who could pay at least 1 million euros as share issue premiums. In the last 6 weeks, the Board of Directors has been negotiating with 64 investors who wanted to subscribe to the capital increase operation. Of these, only 4 investors were selected, for which the Board of Directors approved the issuance of 6.1 million new shares.

Investors' interest exceeded by more than 2.4 times the number of new shares issued on the market during this stage of the capital increase. Chimcomplex Board of Directors recommended to the other 60 investors to participate in the next stage of the capital increase, which will open until the end of 2021.

On April 15, the first stage of the Chimcomplex listing preparation strategy for the Warsaw Stock Exchange in parallel with the one in Bucharest was successfully completed.

About Chimcomplex

Chimcomplex is the leading manufacturer and supplier of vital chemicals in the region, specializing in polyols, chloralkali and Oxo-Alcohols. It is a strategic company for the Romanian economy, the largest chemical plant with 2 industrial platforms in Onești and Râmnicu Vâlcea. Chimcomplex is a chemical company with a long tradition, which develops quality products for a better life and a sustainable future. In 2020, Chimcomplex registered a turnover of 1.2 billion lei.