



To: The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 30.08.2023

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

The event to be reported: DECISION no. 8 dated 29.08.2023 of the Board of Directors of Chimcomplex S.A. Borzești

The Board of Directors of Chimcomplex S.A. Borzești, meeting by statute in the meeting dated 29.08.2023 at the Company's office in Bucharest, Piata Presei Libere 3-5, sector 1, adopts this decision:

Article 1

The board of directors approves the initiation of stage I of the share buyback program approved by the AGEA of 21.06.2023, in compliance with the following:

- i. Stage I period: 30.08.2023 – 31.12.2023;
- ii. Number of shares: maximum 400,000 shares;
- iii. Daily volume: maximum 25% of the average daily volume traded during the month of July 2023, the month preceding the month in which the initial disclosure of the first stage of the program was made, according to art. 3 paragraph (3) lit. a) from EU Delegated Regulation 2016/1052;
- iv. Price: the minimum purchase price will be the BVB market price from the time of purchase, and the maximum price - 24 lei/share, according to the AGEA decision of 21.06.2023;
- v. The purpose of the program: distribution of shares as incentive packages (stock option plan) to administrators and managers;
- vi. Intermediary: Estinvest S.A.

The redemption program will be carried out in compliance with the derogatory conditions stipulated in the market abuse legislation that allow transactions to be carried out during the closed periods of the issuer, according to art. 5 para. (1) from EU Regulation no. 596/2014 and art. 4 paragraph (2) lit. a) from the EU Delegated Regulation no. 1052/2016.

**CHAIRMAN of the BoD,
av.dr.ec. Vuza Stefan**
