



To: The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 21.06.2023

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

The event to be reported: Decision of the Extraordinary General Meeting of shareholders of Chimcomplex SA Borzesti on 21.06.2023

Art. 1. The authorization of the Board of Directors to implement a repurchase program of a maximum number of 1,000,000 shares, with a nominal value of 1leu / share, at a minimum price equal to the market price from BVB at the time of acquisition and a maximum price of 24 lei / share. The purpose of the buy-back program to distribute shares as a stock option plan to administrators, managers and employees, according to the provisions of the Remuneration Policy. The authorization for the acquisition of own shares is granted for a period of 18 months from the date of publication of the EGMS decision in the Official Gazette of Romania, Part IV. The Board of Directors of the Company will be fully empowered to implement the buy-back program, subject to compliance with the applicable legislation and shareholders' resolutions, including on: the launch date, the prices at which the shares will be purchased, the way of purchasing the shares, the suspension or cancellation of the program, the application of the allocation criteria, the determination of the beneficiaries and the number of rights / options, to acquire shares, the period of exercising the rights, the preparation and publication of information documents under the law, the conclusion of a contract with Estinvest S.A. for trading on the capital market.

Following the vote cast, this item was approved with 272,391,742 "For" votes, representing 90.8890% of the valid votes cast in the meeting, respectively 89.3357% of the share capital. 27,305,181 "Against" votes were registered, representing 9.1109% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were registered no abstentions.

Art. 2. The date of 07.07.2023 is approved as the registration date, i.e. the identification date of the shareholders on whom the effects of the decision of the general meeting of shareholders are reflected, in accordance with the provisions of Regulation no. 5/2018.

Following the vote cast, this item was approved with 299,696,923 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 98.2909% of the share capital. There were no votes against and no abstentions.

Art. 3. The date of 06.07.2023 is approved, as the "ex date", i.e. the date prior to the registration date on which the financial instruments subject to the decisions of the corporate bodies are traded without the rights deriving from the decision, in accordance with the provisions of Regulation no. 5/2018.

Following the vote cast, this item was approved with 299,696,923 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 98.2909% of the share capital. There were no votes against and no abstentions.

Art. 4. The power of attorney for Lazarovici and SCA Associates to act on behalf of the company is approved, in order to fulfill all the necessary formalities related to the registration at the Trade Registry Office and the publication to the competent authorities of the decision of the general meeting of shareholders.

Following the vote cast, this item was approved with 299,696,923 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 98.2909% of the share capital. There were no votes against and no abstentions.

**CHAIRMAN of the BoD,
av.dr.ec. Vuza Stefan**
