



To: The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 31.08.2023

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

The event to be reported: Convening the Extraordinary General Meeting of shareholders of Chimcomplex SA Borzesti on 03.10.2023

The Board of Directors of the company CHIMCOMPLEX SA BORZESTI, based in Onesti, 3 Industriilor Street, Bacau County, registered with the Trade Register Office attached to the Bacau Court under no. J04/493/1991, CUI RO960322, in accordance with the provisions of art. 117 of Law no. 31/1990 regarding the companies, republished, with subsequent additions and modifications, of Law nr. 297/2004 on the capital market, of Law nr. 24/2017 on issuers of financial instruments and market operations, of the ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, of the Articles of Incorporation of the company, as well as of any applicable legal provisions, **by BoD decision no. 5/ 29.08.2023**, convenes the **Extraordinary General Meeting of Shareholders ("E.G.M.S.") on 03.10.2023, at 14:00**, which will take place at the company's headquarters located in Onesti, 3 Industriilor Street, Bacau County.

The shareholders registered in the Register of Shareholders issued by the Central Depository SA at the end of the day of **21.09.2023**, considered as **the reference date**, have the right to participate in the meeting.

In the event that on 03.10.2023 the necessary quorum is not met to carry out the A.G.E.A. works in accordance with the law, this will take place at the second convocation on 04.10.2023, in the place and at the time indicated for the first convocation, with the same agenda, regardless of the quorum met and will adopt decisions with the majority of votes cast.

The agenda will be as follows:

1. Ratification of the decision of the Board of Administration no. 1/28.06.2023, which approved the contracting of a multi-option credit line facility from Alpha Bank Romania SA, as follows:

Article 1

The board of directors approves the negotiation, conclusion and signing by Chimcomplex S.A. Borzesti, as a borrower, of the multi-option credit line facility contract with Alpha Bank Romania SA, for a value of 10,000,000 euros, of which the sum of 7,000,000 euros is for financing the need for working capital and the sum of 3,000. 0000 euros for issuing bank guarantees and/or opening letters of credit.

Article 2

The negotiation, conclusion and signing by Chimcomplex S.A. is approved. Borzesti, as borrower and guarantor, with the creditor Alpha Bank Romania S.A., of the following contracts to guarantee the fulfillment of the obligations arising from the contract mentioned in art. 1, as well as interest, increased interest, related costs and expenses:

(i) the credit facility agreement for the financing mentioned in art.1, annex to the credit agreement no. 248/30.09.2021.

(ii) real estate mortgage contract on the asset consisting of land and buildings identified with no. cadastral records mentioned below in the Land Registers mentioned below, located on the industrial platform in Rm. Valcea.

a) The building represented by inner-city land with an area of 48,004 square meters, located in Ramnicu Valcea, str. Uzinei, no. 1, Valcea county, identified with no. cadastral 50702 (old cadastral no. 730/2/3), registered in the land register 50702 Ramnicu Valcea (old CF 18326 Ramnicu Valcea), and the buildings built on it:

- building C1 identified with no. cadastral 50702 – C1 representing the construction of a waste water basin with a surface area of 108 square meters;
 - building C 2 identified with no. cadastral 50702- C2 representing the construction of a synthesis gas installation with a built-up area of 1,903 square meters;
 - building C 3 identified with no. cadastral 50702 – C3 representing the construction of a compressor hall with a surface area of 311 square meters;
 - building C 4 identified with no. cadastral 50702 – C4 representing the construction of the compressor control panel in the built-up area on the ground of 12 square meters;
 - building C 5 identified with no. cadastral register 50702 – C5 representing manufactured group construction - LP social group with a built-up surface area of 779 sqm;
 - building C 6 identified with no. cadastral 50702 – C6 representing the construction of an administrative flag building with a built-up area of 356 square meters;
 - building C 7 identified with no. cadastral 50702 – C7 representing group construction manufactured by OXO with a built-up surface area of 1534 sqm;
 - building C 8 identified with no. cadastral register 50702 – C8 representing the construction of the canopy for compressor crepelle in the built-up area on the ground of 141 sqm;
 - building C 9 identified with no. cadastral 50702 – C9 representing a material storage building with a built-up surface area of 26 square meters;
 - building C 10 identified with no. cadastral 50702 – C10 representing the construction of a storage tank in the built-up area on the ground of 91 square meters;
 - building C 11 identified with no. cadastral 50702 – C11 representing a PCI building with a built-up area of 25 square meters;
 - building C 12 identified with no. cadastral register 50702 – C12 representing the construction of the PCI draw in the built area on the ground of 22 square meters;
 - building C 13 identified with no. cadastral 50702 – C13 representing the construction of the OXO reservoir park with a built-up surface area of 2499 sqm;
 - building C 14 identified with no. cadastral register 50702 – C14 representing the construction of a reservoir tank with an area built on the ground of 40 square meters;
 - building C 15 identified with no. cadastral 50702 – C15 representing construction of the OXO manufacturing group with a built-up area of 1832 sqm;
 - building C 16 identified with no. cadastral 50702 – C16 representing construction of an industrial building with a built-up surface area of 3471 sqm;
 - building C17 identified with no. cadastral 50702 – C17 representing the construction of a catalyst recovery basin in the built-up surface area of 22 square meters;
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- building C 18 identified with no. cadastral 50702 – C18 representing the construction of a manufacturing hall with a surface area of 131 square meters;
- building C 19 identified with no. cadastral register 50702 – C19 representing the construction of a cistern with a fire bowl in a 21 square meter built-up area on the ground;
- building C 20 identified with no. cadastral 50702 – C20 representing the construction of a building for compressors with a built-up surface area of 1136 square meters;
- building C 21 identified with no. cadastral 50702 – C21 representing constructive technological Estacada with a surface built on the ground of 210 sqm;
- building C 22 identified with no. cadastral 50702 – C 22 representing chimney construction with a built-up area of 27 square meters;
- building C 26 identified with no. cadastral 50702 – C26 representing construction of an industrial building with a built-up area of 237 square meters;
- building C 27 identified with no. cadastral 50702 – C27 representing the construction of PVC building 34171 with a built-up area of 680 sqm;
- building C 28 identified with no. cadastral 50702 – C28 representing the construction of the CAS boiler thermal power plant with a built-up area of 201 sqm;
- building C 29 identified with no. cadastral 50702 – C29 representing the construction of the CT 2 thermal power plant building with a built-up surface area of 544 sqm;
- building C 30 identified with no. cadastral 50702 – C 30 representing the construction of the steam bar measurement platform in the built area on the ground of 14 square meters;
- building C31 identified with no. cadastral register 50702 – C31 representing the construction of a ceramic flue for a Ferroli boiler with an area built on the ground of 19 square meters;
- construction C32 identified with no. cadastral register 50702 – C32 representing the construction of a flue for a Bosch boiler in an area built on the ground of 9 square meters;
- building C 33 identified with no. cadastral register 50702 – C33 representing chimney constructions for the Bosch boiler - in the built-up area on the ground of 9 square meters;
- construction C34 identified with no. cadastral 50702 – C34 representing the construction of a VO1 demineralized water storage vessel in a built-up surface area of 21 square meters,

together with:

- the undivided share of the property body 11, with an area of 17,540.75 sqm identified with no. cadastral 730/2/1, thus calculating an undivided share of 3,208.19 sqm, of which 1,846.16 sqm is road and 1,362.02 CF;
- undivided share of the undivided access road with an area of 1,577.19 square meters identified with no. cadastral 730/1/1 (body no. 29), entered in the land register 666 Ramnicu Valcea, giving him an undivided share of 288.54 sqm.

b) The building represented by inner-city land with an exclusive area of 9,626 sqm located in Ramnicu Valcea, str. Uzinei, no. 1, Valcea county, identified with no. cadastral 730/1/8, registered in the land register 55132 Ramnicu Valcea (old land register 666) and the buildings built on it:

- building C1 identified with no. cadastral 730/1/8 – C1 representing the petrochemical plant laboratory with a built-up surface area of 594 square meters;
- building C2 identified with no. cadastral 730/1/8 – C2 representing a manufacturing group (control panel room and DCS) in a built-up area on the ground of 94 sqm;
- building C 3 identified with no. cadastral 730/1/8 – C3 representing the OXO LP installation in the built-up area on the ground of 1493 sqm;
- building C 4 identified with no. cadastral 730/1/8 – C4 representing an annex building with a built-up area of 20 square meters;
- building C 5 identified with no. cadastral 730/1/8 – C5 representing a laboratory thermal point in a built-up surface of 43 square meters,

together with the land with an undivided area of 2,632.51 square meters from the land with a total undivided area of 262,500.38 square meters, identified with no. cadastral 730/1/1 and the undivided buildings located on the plot of land identified with no. cadastral 730/1/1 (identified in the land deed extract related to application no. 25511/23.03.2023 issued by OCPI Valcea – BCPI Ramnicu Valcea as follows: from C 386, C 387, C 388, C 389, C 391, C 392, C 393, C 394, C 395, C 396, C 397, C 398, C 399, C 400, C 401, C 402, C 403, C 404, C 405, C 406, C 407, C 408, C 409, C 523),

The property right over the Building belongs to CHIMCOMPLEX SA BORZESTI.

- (iii) The mortgage on all constructions, improvements, accessories, additions and extensions brought to the mortgaged properties identified above, in accordance with art. 2382 of the Civil Code;
- (iv) Movable mortgage in favor of the Bank on any income from rents and/or leases, present and future, and any other income generated by or in connection with the mortgaged property(s) identified above or any part thereof, as well as on the allowances paid on the basis of insurance contracts regarding the payment of such rents/leases, according to art. 2379 (2) and art. 2383 of the Civil Code ("Accessory Claims");
- (v) mortgage contract on all current and deposit bank accounts (and related sub-accounts) opened/to be opened by Chimcomplex S.A. Borzesti at Alpha Bank Romania S.A.;
- (vi) movable mortgage contract on present and future receivables-receipts together with all the rights, benefits and guarantees related to them, resulting from the commercial contracts concluded and/or to be concluded by Chimcomplex S.A. Borzesti with its clients/debtors, which will be previously accepted by the Bank, together with the annexes and additional documents thereto;
- (vii) the movable mortgage contract on the assets consisting of machines, equipment and installations, intangible immobilizations of the nature of software licenses, notices, authorizations as well as on the tangible immobilizations in progress of the Chimcomplex S.A. company. Borzesti;
- (viii) Movable mortgage on all present and future claims, resulting from the insurance policies concluded/to be concluded by the Company with an insurance company approved by the Bank, regarding the assets/goods mortgaged in favor of the Bank;

Article 3

The mandate of Mr. Ștefan Vuza — President of the Company's Board of Directors and General Manager to fulfill the following is approved:

- a) Negotiation and signing of all contracts provided for in point 1, 2, above and all their annexes;
 - b) The negotiation, signing and transmission of all documents adjacent to the financing and guarantee documents provided for in point 1, 2, above, of the movable and immovable mortgage contracts, of the additional documents to all these contracts, including their annexes, of documents necessary for the use of credits and/or any other necessary documents or in connection with the documents mentioned above;
 - c) undertaking all and any necessary or useful actions and things in the interest of Chimcomplex S.A. Borzești, in order to carry out the aforementioned operations;
 - d) the sub-delegation, in compliance with the applicable legal provisions, of all or any of the above duties, by appointing and revoking any substitutes and proxies with regard to all or any of the powers and aspects previously provided, as the respective substitutes deem appropriate and agents having authority to act on behalf of Chimcomplex S.A. Borzesti.
- At the same time, this person is empowered to negotiate and decide the terms and conditions of all loans granted by the Bank and in any capacity that the Company holds within them (including regarding the structure of guarantees) and also to sign any documents additional:
 - to credit agreements and all their annexes (including, but not limited to, changing the method of repayment and repayment dates of the loan/loans, any extension of the duration/term of the loan/loans, conversion of the loan/loans in any other currency, modification of the guarantee structure of the credit/credits, establishment of costs related to the credit/credits, modification of the object of the credit/credits, any other contractual changes concerning the specific terms and conditions of the credit/credits, related commitments, etc.) and/or
 - to warranty contracts,
- the decision and its signature being opposable to the Company.

2. Approval of the date of 20.10.2023, as the registration date, i.e. the identification date of the shareholders on whom the effects of the decision of the general meeting of shareholders are reflected, in accordance with the provisions of Regulation no. 5/2018.

3. Approval of the date of 19.10.2023, as the "ex date", i.e. the date prior to the registration date on which the financial instruments subject to the decisions of the corporate bodies are traded without the rights deriving from the decision, in accordance with the provisions of Regulation no. 5/2018.

4. Empowering Lazarovici and SCA Associates to act on behalf of the company, in order to fulfill all the necessary formalities related to the registration at the Trade Registry Office and the publication to the competent authorities of the decision of the general meeting of shareholders.

The draft decision of the EGMS, as well as the documents and meeting materials on the agenda are available 30 days before the date of the EGMS, in electronic format, on the company's website at www.chimcomplex.com and at the company's headquarters, starting with **01.09.2023**.

Shareholders may exercise their right to vote at the general meeting, proportionally to the number of shares they possess.

In accordance with the provisions of art. 117 index 1 of Law no. 31/1990 regarding the companies and art. 189 of Regulation No 189 of Regulation No 189. 5/2018 regarding the issuers of financial instruments and market operations, one or more shareholders, representing individually or together, at least 5% of the share capital, have the right to:

- to introduce items on the agenda of the general meetings, provided that each item is accompanied by justification or a draft decision proposed for adoption by the general meetings until 15.09.2023;
- to present draft decisions for the items proposed to be included on the agenda of the general meetings;
- the completed agenda, after the convocation, will be published in the Official Gazette of Romania at least 10 days before the general assembly mentioned in the initial convocation.

According to art. 198 of Regulation No 198 of Regulation No 198. 5/2018, fiecare shareholder, natural or legal person, has the right to ask questions regarding the items on the agenda of the general meeting, no later than 15.09.2023, 10 o'clock, the date of the registration number. The company can also respond by posting the answer on its own web-site www.chimcomplex.com, in the AGA section.

The applications will be submitted in written form, in original, at the company's headquarters in Onesti, strada Industrielor, nr. 3, Bacau County, under the signature of the shareholder or his legal representative.

In order to identify and prove the quality of shareholder of a person who asks questions or requests the completion of the agenda, the person concerned has the obligation to attach to the request, documents certifying his identity (for natural person: copy of BI / CI, for the legal person: copy of the BI / CI legal representative and certificate of ascertainment issued by the Trade Register or a document issued by a competent authority, in which the shareholder is legally registered issued no later than 3 months before the date of publication of the convocation of the general meeting, such as and the resulting statement of account shareholder status and the number of shares held, issued by the Central Depository.

The same documents will be submitted by the shareholders who submit questions to the Board of Directors.

The deadline for shareholders to exercise the rights mentioned above is set at 15 days from the date of publication in the Official Gazette of Romania.

The proposals for completing the agenda or the questions of the shareholders mentioned in the previous paragraphs may be sent in writing, by post or courier services, to the headquarters of the aforementioned company, with the mention clearly written, in capital letters, **FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 03.10.2023**.

The shareholders registered in the shareholders' register on the reference date may participate in the general meeting directly or may be represented by other persons, based on a

general or special power of attorney, in accordance with the provisions of art. 188 of the ASF Regulation no. 5/2018, or may vote by correspondence according to the forms posted on the company's website www.chimcomplex.com.

The access of shareholders, natural persons, entitled to participate in the general meeting is allowed by simply proving their identity.

The special power of attorney may be granted to any person for representation in a single general meeting, containing specific voting instructions from the shareholder.

The special power of attorney form can be obtained from the company's headquarters or downloaded from the company's website www.chimcomplex.com, starting with **01.09.2023**.

Shareholders may grant a general power of attorney valid for a period not exceeding 3 years, allowing its representative to represent him in one or more general meetings of shareholders of one or more companies identified in the power of attorney, which does not contain specific voting instructions from the shareholder.

The general power of attorney must contain at least the following information: 1. the name / name of the shareholder; 2. the name/name of the representative (the one to whom the power of attorney is granted); 3. the date of empowerment, as well as the period of its validity, in compliance with the legal provisions; the powers of attorney having a later date have the effect of revoking the powers of attorney dated above; 4. specification of the fact that the shareholder empowers the representative to participate and vote on his behalf by the general power of attorney in the general meeting of shareholders for the entire holding of the shareholder on the reference date, with the express specification of the company / companies for which the respective general power of attorney is used. The general power of attorney ceases by: (i) the written revocation by the managing shareholder of the latter, transmitted to the issuer at the latest by the deadline for submitting the power of attorney applicable to an extraordinary or ordinary general meeting, organized within the mandate, written in Romanian or in English; or (ii) loss of the principal's capacity as shareholder on the reference date applicable to an extraordinary or ordinary general meeting, organized within the mandate; or (iii) the loss of the trustee's capacity as an intermediary or lawyer.

A shareholder is forbidden to cast different votes based on the shares held by him in the same company.

After completion and signing, a copy of the power of attorney, in Romanian, will be submitted in original, 48 hours before the meeting, in a closed envelope, with the mention written in clear and in capital letters **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 03.10.2023"**, under the sanction of losing the exercise of the right to vote in the general meeting, according to the provisions of the law.

The powers of attorney can also be transmitted electronically with the extended electronic signature incorporated according to the law, to the email address ir@chimcomplex.com, mentioning the subject **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 03.10.2023"**.

Shareholders can also vote by correspondence, before the AGA, using the postal voting form. The form can be obtained from the company's headquarters or can be downloaded from the www.chimcomplex.com website.

The postal voting form completed and signed accompanied by the copy of the shareholder's identity document (pers. physical)/registration certificate (legal pers.), will be sent to the company's headquarters, in original, in Romanian, so as to be received by the company, at

least 48 hours before the AGA, in a closed envelope, with the mention written in clear and in capital letters **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 03.10.2023"**, under the sanction of losing the exercise of the right to vote in the general assembly, according to the provisions of the law.

The voting forms can also be sent electronically with the extended electronic signature incorporated according to the law, to the email address ir@chimcomplex.com, mentioning the subject **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 03.10.2023"**.

Ballot papers that are not received by the date indicated above cannot be taken into account for determining the quorum and majority in the general meeting.

This convocation is made with the application of the provisions of the ASF Regulation no. 5/2018.

Additional information can be obtained at the company's headquarters or by phone 0234/302007.

**CHAIRMAN of the BoD,
av.dr.ec. Vuza Stefan**
