



To: THE FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: April 28, 2023

Company name: Chimcomplex S.A. Borzești
Address: Strada Industriilor nr. 3, Onești, județul Bacău
Fax no.: 0234.302102
Phone: 0234.302250
Unique registration code: RO960322
Registration number with the Trade Register: J04/493/1991
LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36
Subscribed and paid-up share capital: 304,907,851 Lei
The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC
The event to be reported:

DECISION OF THE ORDINARY GENERAL ASSEMBLY OF THE SHAREHOLDERS OF CHIMCOMPLEX SA BORZESTI From April 27, 2023

Art. 1. Presentation and approval of the management report of the Board of Directors of Chimcomplex S.A. Borzesti for the financial year 2022.

Following the vote cast, this item was approved with 272.388.277 votes "For", representing 90.8889% of the valid votes cast in the session, respectively 89.334 6% of the share capital. There were 27.305.181 abstentions, representing 9.1110% of the valid votes cast in the session, respectively 8.9552% of the share capital. No votes against were registered.

Art. 2. Presentation of the report of the external financial auditor on the financial statements of the company for 2022.

The shareholders present in the meeting acknowledge the external financial auditor's report on the company's financial statements for 2022.

Following the vote cast, this item was approved with 272.388.277 votes "For", representing 90.8889% of the valid votes cast in the session, respectively 89.334 6% of the share capital. There were 27.305.181 abstentions, representing 9.1110% of the valid votes cast in the session, respectively 8.9552% of the share capital. No votes against were registered.

Art. 3. Presentation and approval of the annual financial statements of the company for the financial year 2022.

Following the vote, this item was approved with 299.693.458 votes "For", representing 100%

of the valid votes cast in the session, respectively 98,2898% of the share capital. There were no votes against and no abstentions.

Art. 4. Approval of the coverage of the retained liability loss, arising from the application of IAS 29, in the amount of RON 1.729.903, with the amounts recorded in the account "Adjustments of the share capital" (account in which the value of RON 886.083.318 resulting from hyperinflation was recorded).

Following the vote, this item was approved with 299.693.458 votes "For", representing 100% of the valid votes cast in the session, respectively 98,2898% of the share capital. There were no votes against and no abstentions.

Art. 5. Approval of the method of distribution of the profit obtained in 2022.

The shareholders present in the meeting approve the distribution of the net profit made in 2022, amounting to 266.061.923 lei, as follows:

- legal reserves: the amount of 19.228.340,20 lei;
- reserves from reinvested profit: the amount of 2.750.564,49 lei;
- interim dividends approved and distributed during 2022: the amount of 167.000.000 lei;
- other reserves – own funding source: 77.083.018,31 lei.

Following the vote, this item was approved with 299.693.458 votes "For", representing 100% of the valid votes cast in the session, respectively 98,289 8% of the share capital. There were no votes against and no abstentions.

Art. 6. Approval of the discharge of the board of directors for the activity carried out in 2022.

The shareholders present in the meeting take note of the activity carried out by the company's administrators and approve the way in which they have carried out their activity within the financial year 2022.

Following the vote cast, this item was approved with 272.388.277 votes "For", representing 90.8889% of the valid votes cast in the session, respectively 89.334 6% of the share capital. There were registered 27.305.181 against, representing 9.1110% of the valid votes cast in the session, respectively 8.9552% of the share capital. There were no abstentions.

Art. 7. Presentation and approval of the Revenue and Expenditure Budget for 2023.

Following the vote, this item was approved with 299.693.458 votes "For", representing 100% of the valid votes cast in the session, respectively 98,289 8% of the share capital. There were no votes against and no abstentions.

Art. 8. Presentation and approval of the Investment Program for 2023.

Following the vote, this item was approved with 299.693.458 votes "For", representing 100% of the valid votes cast in the session, respectively 98,2898% of the share capital. There were no votes against and no abstentions.

Art. 9. Presentation and submission of the consultative vote of the general meeting of shareholders of the Remuneration Report of the company's management for the year 2022, according to the provisions of art. 107 para. (6) of Law no. 24/2017.

The shareholders present in the meeting take note and approve the Remuneration Report of the company's management for the year 2022, in accordance with the provisions of art. 107 para. (6) of Law no. 24/2017.

Following the consultative vote expressed, this item was approved with 299.693.458 votes "For", representing 100% of the valid votes cast in the meeting, respectively 98.2898% of the share capital. There were no votes against and no abstentions.

Art. 10. Approval of the Annual Management Report of the Single Administrator for the financial year 2022, of the annual financial statements as at 31.12.2022 and of the Report of the External Financial Auditor for verification and certification of the annual financial statements as of 31.12.2022 of the company Greencomplex S.R.L. Onesti.

Following the vote cast, this item was approved with 272.388.277 votes "For", representing 90.8889% of the valid votes cast in the session, respectively 89.3346% of the share capital. There were 27,305,181 abstentions, representing 9.1110% of the valid votes cast in the session, respectively 8.9552% of the share capital. No votes against were registered.

Art. 11. Approval of the Annual Management Report of the Single Administrator for the financial year 2022, of the annual financial statements as at 31.12.2022 and of the Report of the External Financial Auditor for verification and certification of the annual financial statements as of 31.12.2022 of A5 Invest S.R.L. Onesti.

Following the vote cast, this item was approved with 272.388.277 votes "For", representing 90.8889% of the valid votes cast in the session, respectively 89.334 6% of the share capital. There were 27.305.181 abstentions, representing 9.1110% of the valid votes cast in the session, respectively 8.9552% of the share capital. No votes against were registered.

Art. 12. Approval of the date of 17.05.2023, as a registration date, i.e. the date of identification of the shareholders on whom the effects of the decision of the general meeting of shareholders are reflected, in accordance with the provisions of Regulation no. 5/2018

Following the vote, this item was approved with 299.693.458 votes "For", representing 100% of the valid votes cast in the session, respectively 98,2898% of the share capital. There were no votes against and no abstentions.

Art. 13. Approval of the date of 16.05.2023, as the "ex date", i.e. the date prior to the date of registration on which the financial instruments subject to the decisions of the corporate bodies are traded without the rights deriving from the decision, in accordance with the provisions of Regulation no. 5/2018.

Following the vote, this item was approved with 299.693.458 votes "For", representing 100% of the valid votes cast in the session, respectively 98,2898% of the share capital. There were no votes against and no abstentions.

Art. 14. The power of attorney of SPA Lazarovici and the associates, in order to act on behalf of the company, in order to fulfill all the necessary formalities related to the registration with the Trade Register Office and the publication with the competent authorities of the decision of the general meeting of shareholders.

Following the vote, this item was approved with 299.693.458 votes "For", representing 100% of the valid votes cast in the session, respectively 98,2898% of the share capital. There were no votes against and no abstentions.

**Chaiman of the BoD,
av.dr.ec. Vuza Stefan**
