



To:  
The FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE S.A.

**Current report**

according to the provisions of Regulation no. 5/2018 on issuers and market operations and  
of Law no. 24/2017 on issuers of financial instruments and market operations

**Reporting date: 18.12.2023**

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI Code (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304.907.851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

**Important event to report: Submission of bid-to-purchase documents**

**CHIMCOMPLEX S.A Borzești** informs the shareholders and investors that on 18.12.2023, it has submitted to the Financial Supervisory Authority the public offer document for the purchase of the shares issued by Chimcomplex S.A., together with the related documentation, in order to carry out the AGEA Decision dated 21.06.2023.

Chimcomplex S.A. Borzești will inform the shareholders about the full details of the public offer, after the approval by A.S.F. of the public offer document for the purchase of shares.

**CHAIRMAN of the BoD,**  
**av. dr.ec. Ștefan Vuza**