



To: The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 11.04.2025

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J1991000493044

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

The event to be reported: Resolution Extraordinary General Meeting of Shareholders on 11.04.2025

DECISION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY CHIMCOMPLEX SA BORZESTI dated 11.04.2025

Art. 1. Approves the contracting of loans in a maximum amount of 60,000,000 euros from any sources, banking and non-banking, including from shareholders or affiliated persons and approves the establishment of guarantees to guarantee their reimbursement.

Following the vote, this item was approved with 258,142,194 votes "For", representing 90.4342% of the votes validly expressed in the meeting, respectively 84.6623% of the share capital. There were 27,305,181 votes against, representing 9.5657% of the votes validly expressed in the meeting, respectively 8.9552% of the share capital. There were no abstentions.

Art. 2. Approves the authorization of the Board of Directors to approve and decide on the structure of the contracted financing, within the limit of the value in art. 1, respectively to decide on the destination of the financing, depending on the needs of the Company, such as, but not limited to: implementing investments, carrying out any expenses provided for in the Company's business plans, refinancing, etc.

Following the vote cast, this item was approved with 258,142,194 votes "For", representing 90.4342% of the votes validly expressed in the meeting, respectively 84.6623% of the share capital. There were 27,305,181 votes against, representing 9.5657% of the votes validly expressed in the meeting, respectively 8.9552% of the share capital. There were no abstentions.

Art. 3. Approves the authorization of Mr. Stefan Vuza – President of the Board of Directors to negotiate, conclude and sign any contracts related to the financing provided for in art. 1, including credit contracts, mortgage contracts, as well as any other adjacent documents.

Following the vote, this item was approved with 258,142,194 votes "For", representing 90.4342% of the votes validly expressed in the meeting, respectively 84.6623% of the share capital. There were 27,305,181 votes against, representing 9.5657% of the votes validly expressed in the meeting, respectively 8.9552% of the share capital. There were no abstentions.

Art. 4. Approves the sale of non-core assets, for a maximum value of 20,000,000 euros and empowers the Board of Directors to select these assets, to organize tender procedures, to negotiate and conclude the alienation documents, within the previously mentioned limit.

Following the vote, this item was approved with 258,142,194 votes "For", representing 90.4342% of the votes validly expressed in the meeting, respectively 84.6623% of the share capital. There were 27,305,181 votes against, representing 9.5657% of the votes validly expressed in the meeting, respectively 8.9552% of the share capital. There were no abstentions.

Art. 5. Approves the date of 09.05.2025, as the registration date, i.e. the date of identification of the shareholders on whom the effects of the decision of the general meeting of shareholders are reflected, in accordance with the provisions of art. 87 of Law 24/2017.

Following the vote cast, this point was approved with 285,447,375 votes "For", representing 100% of the votes validly cast in the meeting, respectively 93.6175% of the share capital. There were no votes against or abstentions.

Art. 6. Approves the date of 08.05.2025, as the "ex date", i.e. the date prior to the registration date with a settlement cycle minus one business day, from which the financial instruments subject to the decisions of the corporate bodies are traded without the rights deriving from that decision, in accordance with the provisions of art. 2 letter l) of Regulation no. 5/2018.

Following the vote cast, this item was approved with 285,447,375 votes "For", representing 100% of the votes validly cast in the meeting, respectively 93.6175% of the share capital. No votes against or abstentions were recorded.

Art. 7. Empowers Ms. Costin Gabriela, attorney, to carry out all necessary formalities in order to fulfill the above resolutions ordered by the general meeting, in relation to the Trade Register Office and any other institution for this purpose.

Following the vote cast, this item was approved with 285,447,375 votes "For", representing 100% of the votes validly cast in the meeting, respectively 93.6175% of the share capital. No votes against or abstentions were recorded.

**CHAIRMAN of the BoD,
av.dr.ec. Vuza Stefan**
