



To: The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 23.08.2024

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

The event to be reported: Resolution Extraordinary General Meeting of Shareholders on 22.08.2024

Art. 1. The amendment of art. 5.2. The secondary object of activity from the constitutive act of the company Chimcomplex SA Borzesti, by removing the following CAEN codes:

0111 - Cultivation of cereals (excluding rice), leguminous plants and plants producing oilseeds

0113 - Cultivation of vegetables and melons, roots and tubers

0119 - Cultivation of other plants from non-permanent cultures

0130 - Cultivation of plants for propagation

1020 - Processing and preservation of fish, crustaceans and molluscs

1031 - Processing and preservation of potatoes

1032 - Manufacture of fruit and vegetable juices

1039 - Processing and preservation of fruits and vegetables n.e.c.

Following the vote cast, this item was approved with 285,807,330 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 93.7356% of the share capital. There were no votes against and no abstentions.

Art. 2. The removal of the CAEN codes mentioned in art. from the list of authorized CAEN codes of the Company is approved. 1.

Following the vote cast, this item was approved with 285,807,330 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 93.7356% of the share capital. There were no votes against and no abstentions.

Art. 3. The updating of the company's articles of incorporation and the authorization of the President of the Board of Directors to sign the amended/updated articles of incorporation are approved.

Following the vote cast, this point was approved with 285,807,330 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 93.7356% of the share capital. There were no votes against and no abstentions.

Art. 4. The date of 10.09.2024 is approved as the registration date, i.e. the identification date of the shareholders on whom the effects of the decision of the general meeting of shareholders are reflected, in accordance with the provisions of art. 87 of Law 24/2018.

Following the vote cast, this point was approved with 285,807,330 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 93.7356% of the share capital. There were no votes against and no abstentions.

Art. 5. The date of 09.09.2024 is approved, as the "ex date" date, i.e. the date prior to the registration date with a settlement cycle minus one working day, from which the financial instruments subject to the decisions of the corporate bodies are traded without the rights that derived from the said decision, in accordance with the provisions of art. 2 lit. l) from Regulation no. 5/2018.

Following the vote cast, this point was approved with 285,807,330 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 93.7356% of the share capital. There were no votes against and no abstentions.

Art. 6. Attorney Costin Gabriela is empowered to carry out all the necessary formalities in order to fulfill the above resolutions ordered by the general assembly, in relation to the Trade Registry Office and any other institution for this purpose.

Following the vote cast, this item was approved with 285,807,330 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 93.7356% of the share capital. There were no votes against and no abstentions.

Art. 7. (i) The project "Establishment of a new polyepoxy production unit" is approved for submission for financing and implementation based on GD 300/2024; the maximum value of the project will be 120,000,000 euros, of which, the maximum amount of 46,500,000 euros is financing (state aid) according to HG 300/2024, and the maximum amount of 73,500,000 euros is Chimcomplex S.A.'s own contribution. Borzesti.

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

(ii) The insurance of Chimcomplex S.A.'s own contribution is approved. Borzesti as follows (and as will be detailed starting with point (iii) below):

Bank loan	30.000.000 Euros
Bank creditr (VAT bridge)	2.390.342 Euros
Loan contracts for shareholders and affiliated (associated) companies	41.109.658 Euros
Total	73.500.000 Euros

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

(iii) The negotiation and signing of bank credit contracts with a maximum value of 30,000,000 Euros (from any bank in Romania or abroad, including Alpha Bank Romania and Garanti Bank Romania) is approved for the development of the project "Establishment of a new unit of polyepoxy production" implemented based on HG 300/2024.

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

(iv) The Board of Directors is authorized to approve and decide on any bank financing structure within the above-mentioned maximum limit of 30,000,000 euros (including but not limited to establishing the value and type of financing contracted from each bank).

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

(v) The negotiation and signing of all the contracts necessary to guarantee the credits mentioned in point (iii) above in favor of the financing banks is approved, including but not limited to (as the case may be):

a) Real estate mortgage contracts on the assets of the company located in the Municipality of Rm. Valcea, Strada Uzinei no. 1, identified by no. cadastral 54969 and 62200 (including the buildings located on them);

b) Movable mortgage contracts on accounts opened at financing banks;

c) Movable mortgage contracts on receivables resulting from commercial contracts in which Chimcomplex S.A. is part;

d) Movable mortgage contracts on stocks.

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

(vi) The Board of Directors is authorized to approve and decide any modification/extension/restriction of the guarantees mentioned in point (v) above.

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

(vii) The negotiation and signing of any "intercreditor agreement" type contract with the financing banks is approved, if necessary.

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

(viii) The negotiation and signing of a credit agreement (bridge for VAT) in the amount of 2,390,342 Euros with INTESA SANPAOLO ROMANIA or with any other bank is approved, respectively of any guarantee contracts related to this contract.

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

(ix) It is approved the signing of loan contracts for a maximum value of 41,109,658 cumulative Euro, with any of the directly or indirectly affiliated (associated) companies of Chimcomplex or from any direct or indirect shareholder of Chimcomplex, for the implementation of the project.

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

(x) Mr. Stefan Vuza - president of the Board of Directors is empowered to sign all the necessary documents and complete any formalities for the completion of the previously mentioned operations.

Following the vote cast, this item was approved with 258,502,149 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 abstentions were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. There were no votes against.

**CHAIRMAN of the BoD,
av.dr.ec. Vuza Stefan**
