



To: The FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE S.A.

### **Current report**

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 30.09.2024

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

The event to be reported: Resolution Extraordinary General Meeting of Shareholders on 30.09.2024

Art. 1. Approval of the negotiation, conclusion and signing (or ratification, as the case may be) by Chimcomplex S.A. Borzesti, as a borrower, of the additional deed extending the revolving credit facility contract in the maximum amount of EUR 40,000,000, concluded with CEC Bank S.A., for a period of 48 months.

Following the vote cast, this item was approved with 258,502,049 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 votes against were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. No abstentions were recorded.

Art. 2. Approval of the negotiation, conclusion and signing by Chimcomplex S.A. Borzesti, as borrower and guarantor, with the creditor CEC Bank S.A., has:

2.1. the additional deed to the real estate mortgage contract on the real estate owned by Chimcomplex S.A. Borzești in the Municipality of Onesti, str. Industrilor no. 3, Jud. Bacau (Borzești industrial platform – composed of land and buildings);

2.2. the additional deed to the movable mortgage contract on all bank accounts opened by Chimcomplex S.A. Borzești CEC Bank S.A.;

2.3. the additional deed to the movable mortgage contract on the receivables resulting from the commercial contracts to which Chimcomplex S.A. Borzești is a party;

2.4. the additional deed to the movable mortgage contract on Chimcomplex S.A. stocks. Borzesti,

in order to guarantee the fulfillment of all obligations assumed by Chimcomplex S.A. Borzesti based on the contracts/credit facility agreement concluded with CEC Bank SA.

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Following the vote cast, this item was approved with 258,502,049 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 votes against were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. No abstentions were recorded.

Art. 3. Approval of the mandate of Mr. Ștefan Vuza, with full powers, as President of the Board of Directors of the Company to fulfill the following:

3.1. the negotiation and signing of all additional acts and all the documents provided for in points 1 and 2 above;

3.2. the negotiation, signing and transmission of all documents adjacent to the financing and guarantee documents provided for in points 1 and 2 above;

3.3. undertaking all and any necessary or useful actions and things in the interest of Chimcomplex S.A. Borzești, in order to carry out the aforementioned operations;

3.4. the sub-delegation, subject to the applicable legal provisions, of all or any of the above duties, by appointing and revoking any substitutes and agents with respect to all or any of the powers and aspects provided for above, as it deems appropriate, said substitutes and agents having authority to act on behalf of Chimcomplex S.A. Borzești.

Following the vote cast, this item was approved with 258,502,049 "For" votes, representing 90.4462% of the valid votes cast in the meeting, respectively 84.7804% of the share capital. 27,305,181 votes against were registered, representing 9.5537% of the valid votes cast in the meeting, respectively 8.9552% of the share capital. No abstentions were recorded.

Art. 4. Approval of the date of 16.10.2024, as the registration date, i.e. the identification date of the shareholders on whom the effects of the decision of the general meeting of shareholders are reflected, in accordance with the provisions of art. 87 of Law 24/2017.

Following the vote cast, this item was approved with 285,807,230 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 93.7356% of the share capital. There were no votes against and no abstentions.

Art. 5. Approval of the date of 15.10.2024, as the "ex date" date, i.e. the date prior to the registration date with a settlement cycle minus one working day, from which the financial instruments subject to the decisions of the corporate bodies are traded without the rights deriving from that decision, in accordance with the provisions of art. 2 lit. I) from Regulation no. 5/2018.

Following the vote cast, this item was approved with 285,807,230 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 93.7356% of the share capital. There were no votes against and no abstentions.

Art. 6. Attorney Costin Gabriela is empowered to carry out all the necessary formalities in order to fulfill the above resolutions ordered by the general assembly, in relation to the Trade Registry Office and any other institution for this purpose.

Following the vote cast, this item was approved with 285,807,230 "For" votes, representing 100% of the valid votes cast in the meeting, respectively 93.7356% of the share capital. There were no votes against and no abstentions.

**CHAIRMAN of the BoD,  
av.dr.ec. Vuza Stefan**

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