



TO THE FINANCIAL SUPERVISORY AUTHORITY

BUCHAREST STOCK EXCHANGE S.A.

Current report

**according to the provisions of Regulation no. 5/2018 on issuers and market operations
and Law no. 24/2017 on issuers of financial instruments and market operations**

Reporting date: 05.05.2025

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J1991000493044

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

**The market on which the securities are traded: Bucharest Stock Exchange – Standard
Category, symbol CRC**

The important event that is reported: Chimcomplex SA Borzesti's point of view on the aspects of the Audit Report for the financial year 2024 (point 4) that led to the expression of a qualified opinion by the financial auditor

CHIMCOMPLEX SA Borzesti hereby informs shareholders and investors of its point of view on the aspects reported in the audit report of the financial statements for the financial year 2024.

For 2023, the Company requested from the Ministry of Energy a state aid in the total amount of 73,612,702 lei, regulated by Government Emergency Ordinance no. 138/2022 on the establishment of a state aid scheme granted to enterprises in sectors considered to be exposed to a real risk of carbon leakage, due to the significant indirect costs they effectively incur as a result of transferring the costs of greenhouse gas emissions into the price of electricity.

Prudentially, Chimcomplex recognized in its financial statements a subsidy lower than the amount due according to the law of 73,612,702 lei, respectively the value of 67,988,698 lei, based on the percentage from previous years (approximately 92%).

In December 2024, the Ministry of Energy allocated Chimcomplex only the amount of 30,696,497 lei of the requested aid. For the difference in uncollected aid, Chimcomplex initiated the necessary legal proceedings, and the lawsuit was registered, which is the subject of file no. 159/32/2025 pending before the Bacau Court of Appeal. Based on the solid arguments indicated in the lawsuit, Chimcomplex estimates a high chance of obliging the Ministry of Energy, through legal means, to pay the difference in state aid.

Depending on the stage of recovery of the amounts not collected since the moment of authorization of the financial statements of 2025, Chimcomplex will proceed to the appropriate registration of the receivable from the Ministry of Energy.

Signature

General Manager Financial Manager

Steven Hunt Cristina Stoian