



To:
The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and
of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 22.12.2023

Company name: Chimcomplex S.A. Borzești
Address: Strada Industriilor nr. 3, Onești, județul Bacău
Fax no.: 0234.302102
Phone: 0234.302250
Unique registration code: RO960322
Registration number with the Trade Register: J04/493/1991
LEI Code (Legal Entity Identifier): 549300FCIHJZOG56WD36
Subscribed and paid-up share capital: 304.907.851 Lei
The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

Important event to report: signing the financing agreement

Chimcomplex informs investors regarding the signing of the financing agreement with the Ministry of Economy, Entrepreneurship and Tourism for the development of the project "Establishment of a new sustainable unit for the production of epoxy resins based on epichlorhydrin synthesis within Chimcomplex SA Borzești" through the State Aid Scheme regarding the granting of grants for investments intended for the processing industry established by HG 959/2023.

The total value of the investment is 490,252,804 lei including VAT, and the value of the allocated state aid is 195,145,698 lei.

**CHAIRMAN of the BoD,
av. dr.ec. Ștefan Vuza**