



To:

**The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.**

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: **October 26, 2022**

Company name: **Chimcomplex S.A. Borzești**

Address: **no. 3, Industriilor str, Onești, Bacău County**

Fax no.: **0234.302102**

Phone: **0234.302250**

Unique registration code: **RO960322**

Registration number with the Trade Register: **J04/493/1991**

LEI Code (Legal Entity Identifier): **549300FCIHJZOG56WD36**

Subscribed and paid-up share capital: **304.907.851 Lei**

The market on which the securities are traded: **Bucharest Stock Exchange, Standard Category, symbol CRC**

Event to be reported: AGOA convocation on 28.11.2022

The Board of Directors of CHIMCOMPLEX SA BORZESTI, with headquarters in Onesti, strada Industriilor, no. 3, Bacau county, registered at the Trade Registry Office next to the Bacau Court under no. J04/493/1991, CUI RO960322, in accordance with the provisions of art. 117 of Law no. 31/1990 regarding companies, republished, with subsequent additions and modifications, of Law no. 297/2004 regarding the capital market, of Law no. 24/2017 regarding the issuers of financial instruments and market operations, of the ASF Regulation no. 5/2018 regarding issuers of financial instruments and market operations, of the company's Articles of Association, as well as of any applicable legal provisions, by Decision C.A. no. 2/25.10.2022, convenes the Ordinary General Meeting of Shareholders ("A.G.O.A.") of 28.11.2022, at 12:00, which will take place at the company's headquarters located in the Municipality of Onesti, strada Industriilor, no. 3, Bacau county.

Shareholders registered in the Register of Shareholders issued by Depozitarul Central SA at the end of 18.11.2022, considered as the reference date, have the right to participate in the meeting.

If on 28.11.2022 the quorum necessary to carry out the A.G.O.A. works following the law is not met, this will take place at the second convocation on 29.11.2022, in the place and at the time indicated for the first convocation, with the same agenda, regardless of the quorum met and will adopt decisions with the majority of votes cast.

The agenda will be the following:

AGENDA:

1. Approval of the appointment of a statutory administrator of Chimcomplex SA Borzesti starting from 29.11.2022, as a result of the vacancy of the position held by Mr. Eric Kish.

The list containing information on the name, place of residence and professional qualification of the persons proposed for the position of administrator is available to the shareholders, on the company's website at www.chimcomplex.com - Investor Section/AGM and at the company's headquarters, this which can be consulted and completed until 07.11.2022.

2. Approval of the term of office of the newly appointed administrator until 31.07.2023.

3. Establishing the allowance of the newly appointed administrator, based on the Nomination and Remuneration Policy for Administrators and Directors.

4. Approval of the conclusion of the management contract with the newly elected administrator and the mandate of a person to sign the management contract with him on behalf of the shareholders.

5. Approval of the authorization of the President of the Board of Directors to sign the decisions adopted by the General Assembly and any other related documents.

6. Approval of the power of attorney for Lazarovici and SCA Associates, to carry out all the necessary formalities to fulfill the above resolutions with the Trade Registry Office and any other institution for this purpose.

7. Approval of 16.12.2022, as the registration date, i.e. the identification date of the shareholders on whom the effects of the decision of the general meeting of shareholders are reflected, following the provisions of art. 87 of Law 24/2018.

8. Approval of 15.12.2022, as the "ex-date" date, i.e. the date before the registration date with a settlement cycle minus one working day, from which the financial instruments subject to the decisions of the corporate bodies are traded without the rights deriving from the respective decision, following the provisions of art. 2 lit. l) from Regulation no. 5/2018.

The draft resolution of the A.G.O.A., as well as the documents and meeting materials on the agenda, are available 30 days before the date of the A.G.O.A., in electronic format, on the company's website at www.chimcomplex.com and at the company's headquarters, starting with 28.10.2022.

Shareholders can exercise their right to vote in the general meeting, proportional to the number of shares they own.

Following Art. 117 index 1 of Law no. 31/1990 regarding companies and art. 189 of Regulation no. 5/2018 regarding issuers of financial instruments and market operations, one or more shareholders, individually or together representing at least 5% of the share capital, have the right:

- to introduce items on the agenda of the general meetings, provided that each item is accompanied by a justification and a draft decision proposed for adoption by the general meetings until 07.11.2022;

- to present draft decisions for the points proposed to be included on the agenda of the general meetings;

- the completed agenda, after the convening, will be published in the Official Gazette of Romania at least 10 days before the general meeting mentioned in the initial convening.

According to art. 198 of Regulation no. 5/2018, every shareholder, individual or legal person, has the right to ask questions regarding the items on the agenda of the general meeting, until 18.11.2022, 10 o'clock, the date of the registration number at the latest. The

company can also respond by posting the response on its website www.chimcomplex.com, in the AGM section.

Requests will be submitted in writing, in original, at the company's headquarters in Onesti, strada Industrilor, no. 3, Bacau county, under the signature of the shareholder or his legal representative.

To identify and prove the shareholder quality of a person who asks questions or requests the completion of the agenda, the person in question must attach to the request, documents certifying his identity (for natural persons: BI/CI copy, for legal persons: copy of BI/CI legal representative and ascertaining certificate issued by the Trade Register or a document issued by a competent authority, in which the shareholder is legally registered issued no more than 3 months before the date of publication of the convenor of the general meeting, as well as the account statement from which it results in shareholder status and the number of shares held, issued by the Central Depository.

The same documents will be submitted by the shareholders who submit questions to the Board of Directors.

The deadline at which shareholders can exercise their rights mentioned above is set no later than 15 days from the date of publication in the Official Gazette of Romania.

The proposals to complete the agenda or the questions of the shareholders mentioned in the previous paragraphs can be sent in writing, by post or courier services, to the company's headquarters mentioned above, with the written mention, in capital letters, FOR THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF DATED 28.11.2022.

Shareholders registered in the shareholders' register on the reference date may participate in the general meeting directly or may be represented by other persons, based on a general or special power of attorney, following the provisions of art. 188 of the ASF Regulation no. 5/2018, or they can vote by mail according to the forms posted on the company's website www.chimcomplex.com.

The access of shareholders, natural persons, entitled to participate in the general meeting is allowed by simple proof of their identity.

The special power of attorney can be granted to any person for representation in a single general meeting, containing specific voting instructions from the shareholder.

The special power of attorney form can be obtained from the company's headquarters or downloaded from the company's website www.chimcomplex.com, starting on 28.10.2022.

Shareholders can grant a general power of attorney valid for a period that will not exceed 3 years, allowing their representative to represent them in one or more general meetings of shareholders of one or more companies identified in the power of attorney, which does not contain specific voting instructions from shareholder's side.

The general power of attorney must contain at least the following information:

1. the name/designation of the shareholder;
2. the name/designation of the representative (the one to whom the power of attorney is granted);
3. the date of the power of attorney, as well as its validity period, in compliance with the legal provisions; Powers of attorney bearing a later date have the effect of revoking previously dated powers of attorney;
4. specification of the fact that the shareholder authorizes the representative to participate and vote on his behalf through the general power of attorney in the general meeting of shareholders for the entire holding of the shareholder on the reference date, with the express specification of the company/companies for which the respective general power of attorney is used. The general power of attorney ceases by:

(i) its written revocation by the mandating shareholder, sent to the issuer at the latest by the deadline for the submission of powers of attorney applicable to an extraordinary or ordinary general meeting, organized within the framework of the mandate, drafted in Romanian or English; or

(ii) the loss of the principal's capacity as a shareholder on the reference date applicable to an extraordinary or ordinary general meeting, organized within the mandate; or

(iii) the loss of the agent's capacity as an intermediary or lawyer.

A shareholder is prohibited from expressing different votes based on the shares held by him in the same company.

After completing and signing, a copy of the power of attorney, in Romanian, will be submitted in the original, 48 hours before the meeting, in a closed envelope, with the mention written clearly and in capital letters "FOR THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS FROM 28.11.2022", under the penalty of losing the right to vote in the general meeting, according to the provisions of the law.

Powers of attorney can also be sent electronically with the extended electronic signature incorporated according to the law, to the email address ir@chimcomplex.com, mentioning in the subject "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 28.11.2022".

Shareholders can also vote by mail, before the AGM, using the mail voting form. The form can be obtained from the company headquarters or can be downloaded from the website www.chimcomplex.com.

The completed and signed postal vote form, accompanied by a copy of the shareholder's identity document (natural persons)/registration certificate (legal persons), will be sent to the company headquarters, in the original, in the Romanian language, so that it is received by the company, at least 48 hours before the AGM, in a closed envelope, with the mention written clearly and in capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 28.11.2022", under penalty of losing the right to vote in the general meeting, according to the provisions of the law.

Voting forms can also be sent electronically with the extended electronic signature incorporated according to the law, to the email address ir@chimcomplex.com, mentioning in the subject "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS ON 28.11.2022".

Ballots that are not received by the date indicated above cannot be taken into account for determining the quorum and majority in the general meeting.

This call is made with the application of the provisions of ASF Regulation no. 5/2018.

Additional information can be obtained at the company headquarters or by calling 0234/302007.

**CHAIRMAN of the BoD,
av. dr.ec. Ștefan Vuza**
