



To: The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 30.09.2024

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

The event to be reported:

DECISION no. 1 of 30.09.2024
of the Board of Directors of Chimcomplex S.A. Borzești

Art. 1. The initiation of stage I of the share buyback program approved by the EGMS on 30.05.2024 is approved, as follows:

- i. Stage I period: 01.10.2024 – 30.05.2025;
- ii. Number of shares: maximum 1,000,000 shares;
- iii. Daily volume: maximum 25% of the average daily volume traded during the month of August 2024, the month preceding the month in which the initial disclosure of the first stage of the program was made, according to art. 3 paragraph (3) lit. a) from EU Delegated Regulation 2016/1052;
- iv. Price: the minimum purchase price will be the BVB market price from the moment of the purchase, and the maximum price - 24 lei/share, according to the EGMS decision of 30.05.2024;
- v. The purpose of the program: distribution of shares as incentive packages (stock option plan) to administrators, managers and employees;
- vi. Intermediary: Estinvest S.A.

The redemption program will be carried out in compliance with the derogatory conditions stipulated in the market abuse legislation that allow transactions to be carried out during the closed periods of the issuer, according to art. 5 para. (1) from EU Regulation no. 596/2014 and art. 4 paragraph (2) lit. a) from the EU Delegated Regulation no. 1052/2016.

CHAIRMAN of the BoD,
av.dr.ec. Vuza Stefan
