



To: The FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE S.A.

### Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 18.06.2024

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

The event to be reported: Convening of the Extraordinary General Meeting of Shareholders of Chimcomplex SA Borzesti on 31.07.2024.

**The Board of Directors of the company CHIMCOMPLEX SA BORZESTI**, based in Onesti, 3 Industriilor Street, Bacau County, registered with the Trade Register Office attached to the Bacau Court under no. J04/493/1991, CUI RO960322, in accordance with the provisions of art. 117 of Law no. 31/1990 regarding the companies, republished, with subsequent additions and modifications, of Law nr. 297/2004 on the capital market, of Law nr. 24/2017 on issuers of financial instruments and market operations, of the ASF Regulation no. ANRE President's Order no. 5/2018 regarding the issuers of financial instruments and market operations, of the Articles of Incorporation of the company, as well as of any applicable legal provisions, **by C.A. Decision no. 3/17.06.2024**, convenes **the Extraordinary General Meeting of Shareholders ("E.G.M.S.")** dated **31.07.2024, 11:00**, which will take place at the company's headquarters located in Onesti, 3 Industriilor Street, Bacau County.

The shareholders registered in the Shareholders' Register issued by the Central Depository SA at the end of the day **of 10.07.2024**, considered as **the reference date**, have the right to participate in the meeting.

**The agenda** will be as follows:

1. Approval of the amendment of art. 12.1 of the Constitutive Act "The company is administered in a unitary system by a Board of Directors consisting of 7 (seven) administrators, elected by the Ordinary General Meeting of Shareholders, for a period of 1 year, with the

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exception of the President of the Board of Directors who will be elected on a period of 4 years, with the possibility of being re-elected."

Following the amendment of art. 12.1, will have the following form:

"The company is administered in a unitary system by a Board of Directors consisting of 5 (five) administrators, elected by the Ordinary General Meeting of Shareholders, for a period of 1 year, with the exception of the President of the Board of Directors who will be elected for a period of 4 years, with the possibility of being re-elected."

2. Approving the update of the company's articles of incorporation and authorizing the President of the Board of Directors to sign the amended/updated articles of incorporation.

3. Approval of the date of 20.08.2024 as the registration date, i.e. the identification date of the shareholders on whom the effects of the decision of the general meeting of shareholders are reflected, in accordance with the provisions of art. 87 of Law 24/2018.

4. Approval of the date of 19.08.2024, as the "ex date" date, i.e. the date prior to the registration date with a settlement cycle minus one working day, from which the financial instruments subject to the decisions of the corporate bodies are traded without the rights deriving from the respective decision, in accordance with the provisions of art. 2 lit. l) from Regulation no. 5/2018.

5. Power of Attorney Costin Gabriela, to carry out all the necessary formalities in order to fulfill the above resolutions ordered by the general meeting, in relation to the Trade Registry Office and any other institution for this purpose.

The draft decision of A.G.E.A., as well as the documents and meeting materials on the agenda are available 30 days before the date of the A.G.E.A. youth, in electronic format, on the company's website at [www.chimcomplex.com](http://www.chimcomplex.com) and at the company's headquarters, starting with **23.06.2024**.

Shareholders may exercise their right to vote at the general meeting, proportionally to the number of shares they possess.

In accordance with the provisions of art. 117 index 1 of Law no. 31/1990 regarding the companies and art. 189 of Regulation No 189 of Regulation No 189. 5/2018 regarding the issuers of financial instruments and market operations, one or more shareholders, representing individually or together, at least 5% of the share capital, have the right to:

- to introduce items on the agenda of the general meetings, provided that each item is accompanied by justification and a draft decision proposed for adoption by the general assemblies until 04.07.2024;
- to present draft decisions for the items proposed to be included on the agenda of the general meetings;
- the completed agenda, after the convocation, will be published in the Official Gazette of Romania at least 10 days before the general assembly mentioned in the initial convocation.

According to art. 198 of Regulation No 198 of Regulation No 198. 5/2018, fiecare shareholder, natural or legal person, has the right to ask questions regarding the items on the agenda of the general meeting, no later than the date of **04.07.2024, 10 a.m.**, the date of the registration number. The company can also respond by posting the answer on its own website [www.chimcomplex.com](http://www.chimcomplex.com), in the AGA section.

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The applications will be submitted in written form, in original, at the company's headquarters in Onesti, strada Industrielor, nr. 3, Bacau County, under the signature of the shareholder or his legal representative.

In order to identify and prove the quality of shareholder of a person who asks questions or requests the completion of the agenda, the person concerned has the obligation to attach to the request, documents certifying his identity (for natural person: copy of BI / CI, for the legal person: copy of the BI / CI legal representative and certificate of ascertainment issued by the Trade Register or a document issued by a competent authority, in which the shareholder is legally registered issued no later than 3 months before the date of publication of the convocation of the general meeting, such as and the resulting statement of account shareholder status and the number of shares held, issued by the Central Depository.

The same documents will be submitted by the shareholders who submit questions to the Board of Directors.

The deadline for shareholders to exercise the rights mentioned above is set at the latest 15 days from the date of publication in the Official Gazette of Romania.

The proposals for completing the agenda or the questions of the shareholders mentioned in the previous paragraphs may be sent in writing, by post or courier services, to the headquarters of the company mentioned above, with the mention clearly written, in capital letters, **FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 31.07.2024.**

The shareholders registered in the register of shareholders on the reference date may participate in the general meeting directly or may be represented by other persons, based on a general or special power of attorney, in accordance with the provisions of art. 188 of the ASF Regulation no. 5/2018, or may vote by correspondence according to the forms posted on the website of the company [www.chimcomplex.com](http://www.chimcomplex.com).

The access of shareholders, natural persons, entitled to participate in the general meeting is allowed by simply proving their identity.

The special power of attorney may be granted to any person for representation in a single general meeting, containing specific voting instructions from the shareholder.

The special power of attorney form can be obtained from the company's headquarters or downloaded from the company's website [www.chimcomplex.com](http://www.chimcomplex.com), starting with **23.06.2024.**

Shareholders may grant a general power of attorney valid for a period not exceeding 3 years, allowing its representative to represent him in one or more general meetings of shareholders of one or more companies identified in the power of attorney, which does not contain specific voting instructions from the shareholder.

The general power of attorney must contain at least the following information: 1. the name / name of the shareholder; 2. the name/name of the representative (the one to whom the power of attorney is granted); 3. the date of empowerment, as well as the period of its validity, in compliance with the legal provisions; the powers of attorney having a later date have the effect of revoking the powers of attorney dated above; 4. specification of the fact that the shareholder empowers the representative to participate and vote on his behalf by the general power of attorney in the general meeting of shareholders for the entire holding of the shareholder on the reference date, with the express specification of the company / companies for which the respective general power of attorney is used. The general power of attorney ceases by: (i) the written revocation by the managing shareholder of the latter, transmitted to the issuer at the latest by the deadline for submitting the power of attorney applicable to an extraordinary or

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ordinary general meeting, organized within the mandate, written in Romanian or in English; or (ii) loss of the principal's capacity as shareholder on the reference date applicable to an extraordinary or ordinary general meeting, organized within the mandate; or (iii) the loss of the trustee's capacity as an intermediary or lawyer.

A shareholder is forbidden to cast different votes based on the shares held by him in the same company.

After completion and signing, a copy of the power of attorney, in Romanian, will be submitted in original, 48 hours before the meeting, in a closed envelope, with the mention written in clear and in capital letters **"FOR THE ORDINARY EXTRAGENERAL MEETING OF SHAREHOLDERS OF 31.07.2024"**, under the sanction of losing the exercise of the right to vote in the general meeting, according to the provisions of the law.

The powers of attorney can also be transmitted electronically with the extended electronic signature incorporated according to the law, to the email address [ir@chimcomplex.com](mailto:ir@chimcomplex.com), mentioning the subject **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 31.07.2024"**.

Shareholders can also vote by correspondence, before the AGA, using the postal voting form. The form can be obtained from the company's headquarters or can be downloaded from the [www.chimcomplex.com](http://www.chimcomplex.com) website. The "abstention" vote is not considered to be a vote cast to determine the majority required for a decision at the general meeting of shareholders.

The postal voting form completed and signed accompanied by the copy of the shareholder's identity document (pers. physical)/registration certificate (legal pers.), will be sent to the company's headquarters, in original, in Romanian, so as to be received by the company, at least 48 hours before the AGA, in a closed envelope, with the mention written in clear and in capital letters **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 31.07.2024"**, under the sanction of losing the exercise of the right to vote in the general assembly, according to the provisions of the law.

The voting forms can also be sent electronically with the extended electronic signature incorporated according to the law, to the email address [ir@chimcomplex.com](mailto:ir@chimcomplex.com), mentioning the subject **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 31.07.2024"**.

Ballot papers that are not received by the date indicated above cannot be taken into account for determining the quorum and majority in the general meeting.

This convocation is made with the application of the provisions of the ASF Regulation no. 5/2018.

Additional information can be obtained at the company's headquarters or by phone 0234/302007.

**CHAIRMAN of the BoD,  
av.dr.ec. Vuza Stefan**

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