



To:  
The FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE S.A.

### **Current report**

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

**Reporting date: March 9, 2022**

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J04/493/1991

LEI Code (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304.907.851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol

CRC

**Important event to report: Press release regarding the information published in the media concerning the public offer to purchase**

In view of the press articles<sup>1</sup> that appeared following the current report published yesterday on the submission of documentation regarding the public offer to buy, we come back to the attention of investors with the following specifications:

The AGEA Decision adopted on June 30, 2021, provides for a maximum number of shares that can be repurchased by the company, but the exact quantity and the redemption price within the public offer will be brought to the attention of investors at the time of approval of the documentation by the FSA.

Therefore, at this moment, the information published in the press is speculative and we will inform the market about the full details of the public offer, after the approval by the FSA of the public offer document for the purchase of shares.

**CHAIRMAN of the BoD,  
av. dr.ec. Ștefan Vuza**

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<sup>1</sup> <https://www.zf.ro/burse-fonduri-mutuale/chimcomplex-pune-la-bataie-maxim-20-mil-euro-pentru-a-rascumpara-20602673>