



To:

**The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.**

Current report

**according to the provisions of Regulation no. 5/2018 on issuers and market operations and
of Law no. 24/2017 on issuers of financial instruments and market operations**

Reporting date: 27.05.2025

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, Bacău County

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J1991000493044

LEI Code (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304.907.851 Lei

**The market on which the securities are traded: Bucharest Stock Exchange, Main, Standard, symbol
CRC**

Event to be reported: Status of the share buyback operation, according to the EGMS 30.05.2024

The company CHIMCOMPLEX SA Borzesti informs its shareholders that, since the beginning of the repurchase operation, carried out in accordance with the EGMS Decision of 30.05.2024, 4,938 CRC shares have been purchased through transactions on the Regular Market of the Bucharest Stock Exchange, at an average price of 13.9268 lei/share. During the period 02.12.2024 – 13.12.2024, based on the same EGMS decision, a public purchase offer was carried out through which Chimcomplex S.A. Borzesti repurchased 500,000 of its own shares at a price of 23.8 lei/share.

During the period 22.05.2025 – 04.06.2025, based on the same EGMS decision, a public tender offer is being carried out through which Chimcomplex S.A. Borzesti wishes to repurchase 495,062 of its own shares at the price of 23.8 lei/share.

After the conclusion of the offer, we will inform the market about the status of the repurchase operation of its own shares.

**Chairman of the Board of Directors,
Ștefan Vuza**